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COUNSEL FOR HIGHLAND CAPITAL MANAGEMENT LP

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

In re:	§	
	§	Case No. 18-30264-SGJ-11
ACIS CAPITAL MANAGEMENT, LP, and	§	Case No. 18-30265-SGJ-11
	§	
ACIS CAPITAL MANAGEMENT GP, LLC,	§	(Jointly administered under
	§	Case No. 18-30264-SGJ-11)
Debtors.	§	
	§	Chapter 11
	§	

HIGHLAND CAPITAL MANAGEMENT LP, et	§	
al.,	§	
	§	
vs.	§	Adv. No. 18-03078-SGJ
	§	
ROBIN PHELAN, Chapter 11 Trustee.	§	

ROBIN PHELAN, Chapter 11 Trustee.	§	
	§	
vs.	§	
	§	Adv. No. 18-03212-SGJ
HIGHLAND CAPITAL MANAGEMENT LP, et	§	
al.,	§	

APPENDIX TO MOTION FOR LEAVE TO APPEAL

Highland CLO Funding, Ltd. and Highland Capital Management, L.P., file this Appendix to the *Motion for Leave to File Appeal* and attach true and correct copies of the following:

EXHIBIT 1

Order Granting Emergency Motion to Approve Break-Up Fee, Expense Reimbursement, and Replacement Sub-Advisory and Shares Services Provider, Oaktree Capital Management, LP (Doc. No. 390, Bankruptcy No. 18-30264), App. 000001 to App. 000009.

EXHIBIT 2

Order Denying Motion for Preliminary Injunctive Relief (Doc. No. 31, Adversary No. 18-03078), App. 000010 to App. 000014.

EXHIBIT 3

Preliminary Injunction Order (Doc. No. 21, Adversary No. 18-03212), App. 000015 to App. 000029.

EXHIBIT 4

Emergency Motion to Approve Break-Up Fee, Expense Reimbursement, and Replacement Sub-Advisory and Shared Services, Provider, Oaktree Capital Management, L.P. (Doc. No. 263, Bankruptcy No. 18-30264), App. 000030 to App. 000071.

EXHIBIT 5

Highland CLO Funding Ltd. Brief in Support of Motion for Preliminary Injunctive Relief (Doc. No. 319, Bankruptcy No. 18-30264), App. 000072 to App. 000272.

EXHIBIT 6

Objection of HCLOF to Chapter 11 Trustee's Emergency Motion to Approve Break-Up Fee, Expense Reimbursement, and Replacement Sub-Advisory and Shared Services Provider, Oaktree Capital Management, L.P. (Doc. No. 364, Bankruptcy No. 18-30264), App. 000273 to App. 000296.

EXHIBIT 7

Highland Capital Management, L.P.'s Response to Emergency Motion to Approve Break-Up Fee, Expense Reimbursement, and Replacement Sub-Advisory and Shared Services Provider, Oaktree Capital Management, L.P. (Doc. No. 366, Bankruptcy No. 18-30264), App. 000297 to App. 000316.

EXHIBIT 8

February 6, 2018, 2018 Hearing Transcript, App. 000317 to App. 000600.

EXHIBIT 9

February 7, 2018, 2018 Hearing Transcript, App. 000601 to App. 000981.

EXHIBIT 10

March 23, 2018 Hearing Transcript, App. 000982 to App. 001037.

EXHIBIT 11

May 31, 2018 Status Conference Transcript, App. 001038 to App. 01118.

EXHIBIT 12

June 12, 2018 Status Conference Transcript, App. 001119 to App. 001253.

EXHIBIT 13

July 6, 2018 Hearing Transcript, App. 001254 to App. 001549.

EXHIBIT 14

Highland CLO Funding, Ltd. Offering Memorandum, App. 001550 to App. 001551.

Respectfully submitted,

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CERTIFICATE OF SERVICE

I certify that a true and correct copy of the foregoing document was served electronically by the Court's ECF system on July 11, 2018, on all parties entitled to notice in the respective cause herein.

/s/ *Holland N. O'Neil*
Holland N. O'Neil